



PATIENT INFORMATION

Last Name: _____ First: _____ Middle: _____

Salutation: Mr. Mrs. Ms. Dr. Other: _____

Nickname: _____ Date of Birth: ____/____/____ Sex: ☐ Male ☐ Female

Home Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____

Preferred E-mail Address: _____

Employer: _____

Employer's Address: _____

Occupation: _____ Work Phone: _____

Marital Status: ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

GENERAL INFORMATION

Whom may we thank for referring you? _____

General Dentist: _____ Date of last visit: _____

SPOUSE INFORMATION

ORTHODONTIC INSURANCE INFORMATION (if applicable)

Name: _____

Title _____

Address: _____

City: _____ State: _____

Home Phone: _____

Cell Phone: _____

Employer: _____

Work Phone: _____

Preferred E-mail: _____

Insurance Co Name: _____

Insurance Co Address: _____

Insurance Co Phone: _____

Group Number: _____

Insured's Name: _____

Relationship to patient: _____

Insured's Date of Birth: _____

Insured's SSN/Insurance ID#: _____

Name of person responsible for account: _____

Billing Address: _____ City: _____ State: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Employer: _____

DENTAL HISTORY

What are the main concerns that you would like to address with orthodontic treatment?

Have you been evaluated for orthodontic treatment before? ☐ Yes ☐ No

Have you ever had any problems/complications associated with any previous dental work? ☐ Yes ☐ No

Have you ever had clicking, popping, pain or tenderness in your jaw joints (TMJ/TMD)? ☐ Yes ☐ No

If yes, please describe: _____

Has your jaw ever “locked” open or closed? ☐ Yes ☐ No

Do you clench/grind your teeth ☐ Yes ☐ No

How would you rate your current oral health? ☐ Good ☐ Fair ☐ Poor

Do you feel your gums are healthy? ☐ Yes ☐ No

Do you brush your teeth daily? ☐ Yes ☐ No

Do you floss your teeth daily? ☐ Yes ☐ No

Have you had an injury to your mouth, teeth or chin? ☐ Yes ☐ No

Do you like your smile? ☐ Yes ☐ No

MEDICAL HISTORY

Are you currently under the care of a physician? ☐ Yes ☐ No

Describe your current physical health: ☐ Good ☐ Fair ☐ Poor

Physician Name: _____ Phone: _____

Address: _____

Please list all medications that you are currently taking: _____

Please list all drugs that you are allergic to: _____

Have you ever had any of the following medical problems?

Allergy to Latex/Metals	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Difficulty Breathing	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney/Liver Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Handicaps/Limitations	<input type="checkbox"/> Yes <input type="checkbox"/> No	Congenital Heart Defect	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hearing Impairments	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia/Abnormal Bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No
Fever Blisters	<input type="checkbox"/> Yes <input type="checkbox"/> No	Artificial Valves	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	Blood Transfusion	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sinus Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Attack/Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No	Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Anemia/Blood Disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No
Severe/Frequent Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	High/Low Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Chemotherapy/Radiation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No
Psychiatric Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Surgery/Pacemaker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Epilepsy/Convulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV+/AIDS	<input type="checkbox"/> Yes <input type="checkbox"/> No
Drug/Alcohol Abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ulcers/Colitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hospital Stays	<input type="checkbox"/> Yes <input type="checkbox"/> No
Rheumatic Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	Artificial Bones/Joints	<input type="checkbox"/> Yes <input type="checkbox"/> No	Venereal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any Operations	<input type="checkbox"/> Yes <input type="checkbox"/> No

If yes, please describe:

For the signatures below, you can print and physically sign. Or, you can electronically sign by typing your name into the signature fields.

I acknowledge that I have received this office's Privacy Practice Notice.

Signature: _____ Date: _____

I understand that this information I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform this office of any changes in my medical status.

Signature: _____ Date: _____